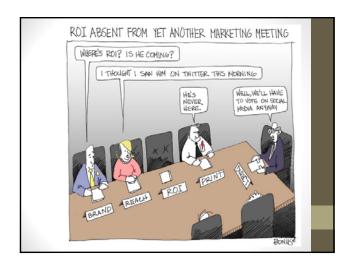
# Marketing Strategies Getting a Return on Your Investment Johana Beresky, MBA, CVPM Bear Sky Technologies, LLC

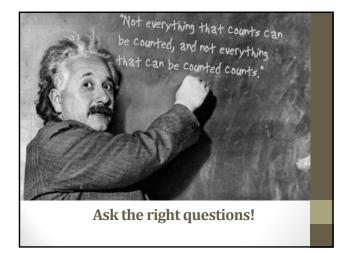
#### Overview

- Current Status
- What to Measure
- Measurement Tools
- How to Measure
- Who's job is it anyway?
- Website
- VVCDSICC
- Social Media
- Print/Collaterals
- Campaigns



#### Information Gathered

- What information do you want out of the data?
- New clients, existing clients retention
- Sales
- Inventory
- Customer Satisfaction Reviews
- Communication effectiveness are all of the ways that we are trying to communicate with our clients and potential clients working?



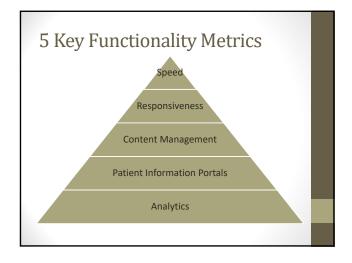
#### **Actions Taken**

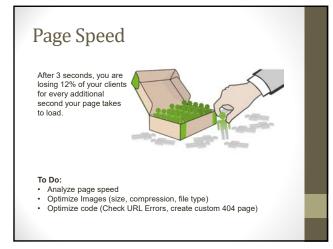
- What actions/decisions will be taken based on the data?
- Implementation of a new marketing campaign
- Fundamental change in workflow
- Addition/change in products or services.

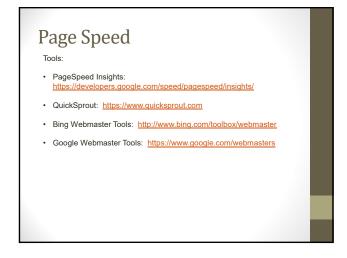
Your Website

# The Questions....

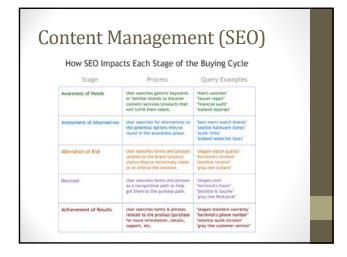
- How many people visited my site this month?
   (= Potential Customers = "Leads").
- Which pages did people visit the most?
- Which pages did visitors spend the most time?
- How did the visitors get to my site? (Referral Source)
- What did the visitors use to see my site? (Device)
- How many people scheduled an appointment on my site?

















Google Analytics as a Measurement
Tool

• Free

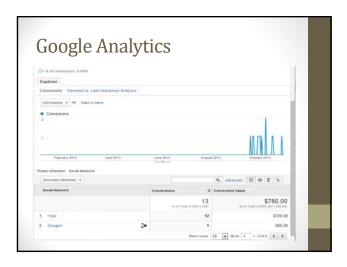
• Robust

• Customizable

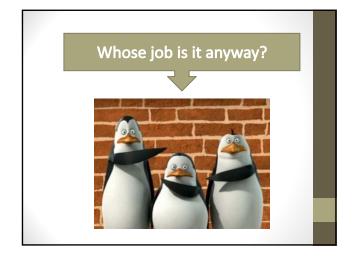
• Integrates with all websites

• Integrates with analytics software

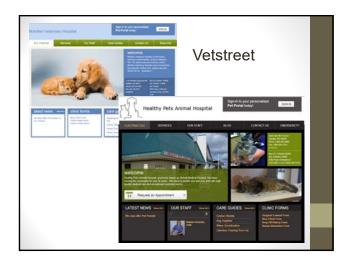




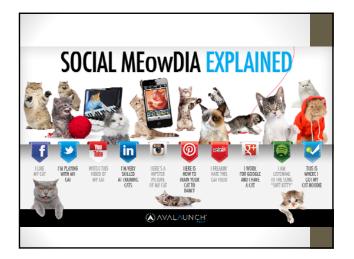












### The Questions....

- Follower growth by channel What was the change of active users on our (Facebook/Twitter/etc.)
- Social Interacts How many people liked, retweeted, +1'd our post?
- Clicks by Channel Where are my 'fans' coming from?
- Are all of these individuals potential or current clients?



#### Swim Lanes & Assists

"Marketers commonly measure the performance of each of their marketing activities as if they work independently of one another--so called swim-lane measurement. This may result in significant over- or under attribution of advertising revenues because ads in one medium can exert a powerful influence on, or assist, those in another."

"Swim-lane measurement ignores those assisted effects. Data analysis of one campaign revealed that swim-lane measurement grossly underestimated the revenues attributable to social-media marketing and display advertising while overestimating PR and paid-search revenue."

- Nichols, Wes. Harvard Business Review. Mar2013, Vol. 91 Issue 3

Facebook

| The property of th

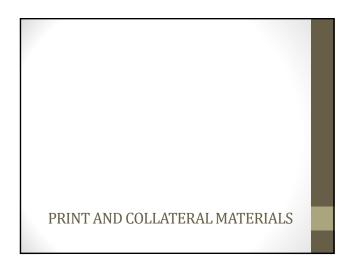














#### Yellow Pages ROI

Cost of the campaign	\$4,000
Value of one new customer	\$100
Number of customers gained to break even	40
Number of leads needed to gain one new customer	10
Number of leads needed to break even	400
Number of leads needed to achieve 100% ROI	800

#### Yellow Pages

- · ...and other directories.
- Do you have a tracking phone number set up on your advertisement?
- What online tracking tells you: how many people clicked on the link to your site – not how many people scheduled appointments.
- The advertising company should be able to tell you this, as well as log how many phone calls have been received from said advertisement. This data will allow you to determine break even /ROI.

#### Still want to do a YP Printed Ad?

- Immediately create a working system to track the sources of your business leads.
- Include an offer exclusively for ad respondents, with a code for them to use when calling.
- Include a dedicated phone number to make tracking
- · If you have a website, create a special landing page solely for the ad (just as you would for any ad you run in any
- Create a nice ad. For most people, 65% of the time spent looking at an ad is used to examine the image or photo, with the remaining 35% spent reading the text.

#### Collateral Materials

- · What items are "worth it"?
- Questions to ask:
  - Do my clients see a value in the item?
  - Do they serve a purpose/function in their everyday lives?
  - Would it be something they'd Poop bag holders want to show their friends?



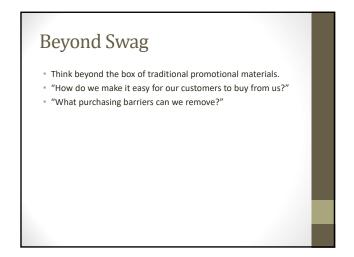
Leashes Collapsible bowls
Tennis Balls Food Scoopers Litter Scoopers Picnic Blankets



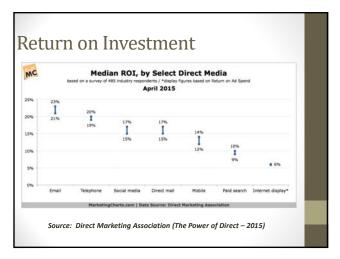
Collateral Materials

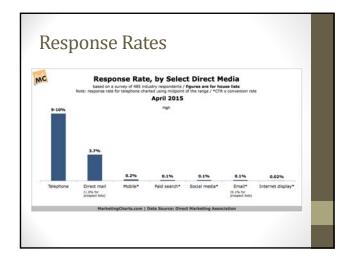
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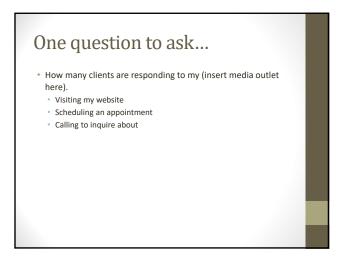
FREE





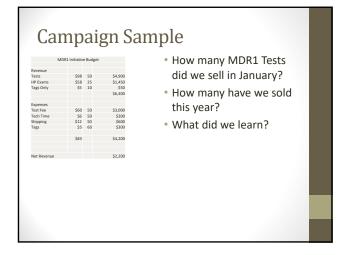












Customer Relationship Management

"The aim of marketing is to know and understand the customer so well that the product or service fits him and sells itself." – Peter Drucker

#### Know the Customer

- Your PMS's ability to generate reports is greater than you think.
   Many of the answers to the questions that we would want to know are already in our data.
- Have someone in your practice become familiar with running Boolean queries or ask your practice management software company to assist you in creating them.
- Other CRM tools
- Build customer "Personas"

# Control the Customer Experience

- Have you mapped excellence in Customer Experience across all areas of your practice?
- Do you have a coherent and consistent Customer Experience plan?
- Are all relevant departments aligned and onboard?
- Do staff at every level understand the Customer Experience relevance to them?

# Other Measurement Considerations

- Data Integrity
- Vanity Measurements

# Looking to the Future

- Ethical management of information
- Reactive vs Predictive campaigns

# **Information Management**

- Instill a data-driven culture in your practice
- Share with the group how good information benefits all
  - Weights and Temps are just data points.

# Reactive Marketing

- We analyze the data from the previous month(s) and make changes.
- We observe what our competitors are doing and react accordingly.
- It works, but it's slow. It does not allow us to become early adopters of any trend, so by the time we start doing it, everybody else already is.

# **Predictive Marketing**

- The information gathered is analyzed in "real time" and we are able to make educated assumptions as to what trends will be occurring.
- · For instance:
  - Life stage reminders
  - · Increased seasonal incidence of acute medical issues
  - Product recommendations

# Take it with you

- How can we improve our customers' experience such that it minimizes barriers to purchase?
- How well do we know our customers?
  - Can we describe them as a person?

Questions?