QUARTERLY REVIEW GUIDE

MATTHEW KELLY NEW YORK TIMES best-selling suches of The Desam Manager and The Rhythm of Life	۱
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BALANCE	ı
Getting BEYOND the WORK-LIFE BALANCE MYTH to Personal and Professional Satisfaction	ı
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Today's Date:	 Review for this quarter:	

Satisfaction Score Quarterly Summary

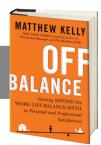
What were your satisfaction scores this quarter?

	Weekly Personal Satisfaction Score	Weekly Professional Satisfaction Score	Habit Completion Summary
Month 1			
Month 2			
Month 3			
AVERAGE SCORE			

Personal and Professional Achievement Record

What key projects, actions, or results did you accomplish this quarter?

QUARTERLY REFLECTION GUIDE



1.	What	were your	most s	atisfying	experiences,	accomplishments,	projects,
	areas	of growth	or othe	r efforts	this quarter?		

2.	Was	this	quarter	more	satisfying	in	comparison	to	last	quarter?
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Personally: YES NO Professionally: YES NO

Why or why not?

- 3. Where did you make progress toward personal and professional satisfaction this quarter? What were your biggest improvements this quarter?
- 4. What must you do to maintain and build upon these improvement areas?
- 5. Where were you challenged or where did you struggle to achieve personal and professional satisfaction?
- 6. What must you do to overcome these challenges or better address these areas this quarter?

QUARTERLY PLANNER

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Plan for quarter	of	20)	
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This Quarter's Focus

Key Project, Result, or Action	First Step or Action Plan
1.	
2.	
3.	
4.	
5.	

Habit Creation

My Habit	
I will know this habit has been achieved when:	
I will implement this habit in the following specific, measurable, and realistic ways this quarter:	

Weekly Planning and Partners

I will conduct my weekly strategy session at this time and location:	Day: Time: Location:
I will share my quarterly planner or discuss my quarterly review with these people:	